



LIECHTENSTEIN TRUST CONFERENCE 2024

CONFERENCE

TUESDAY, 27 FEBRUARY 2024

Professorship of Company, Foundation and Trust Law

Liechtenstein Business Law School

**Key aspects of the upcoming partial revision of
trust law and aspects of international
succession planning**



LIECHTENSTEINISCHE
TREUHANDKAMMER



SWISSLEX

Editorial

The Liechtenstein trust is part of the original version of the Liechtenstein Persons and Companies Act (PGR) and has traditionally enjoyed great cross-border popularity due to its structuring possibilities, for example in private wealth management or in the non-profit sector. In order to remain competitive among the various legal systems, Liechtenstein is constantly required to keep abreast of international developments and to make selective adjustments to national law where necessary. In this context, the first part of the Liechtenstein Trust Conference 2024 will focus on the main points of the consultation report on the amendment of Liechtenstein Trust Law, with particular emphasis of estate planning, purpose trusts and trust governance.

In practice, Liechtenstein trust law is mostly applied to cross-border situations. The second part of the conference will therefore focus on international succession planning. Special attention will be paid to the role of the protector and forced heirship. In addition, the question of the role of transparency and data protection in the recent judicial developments will be examined.

The conference presentations will be given by internationally renowned practitioners and academics, and participants will have sufficient opportunity to raise questions after the presentations. The event will generally be conducted in German. Individual presentations will be held in English.

We are delighted to welcome you personally to the Trust Conference "Key aspects of the upcoming partial revision of trust law and aspects of international succession planning" on February 27, 2024.

Vaduz, January 2024

Prof Dr Alexandra Butterstein, LL.M., TEP

Prof Dr Francesco A Schurr, TEP

Programme: Tuesday, 27 February 2024

1.00pm **Registration/ Registrierung**

1.20pm Prof Dr *Alexandra Butterstein*, LL.M., TEP, Professor of Corporate, Foundation and Trust Law, Dean of the Liechtenstein Business Law School and Member of the Rectorate, University of Liechtenstein, Vaduz

Prof Dr *Francesco A Schurr*, TEP, Chair for Private Law and Comparative Law and Head of the Institute for Italian Law at the University of Innsbruck; Visiting Professor at the Business Law School of the University of Liechtenstein; Judge at the Court for Trusts and Fiduciary Relations San Marino

Introduction and moderation/ Einführung und Moderation

1.30pm Dr *Christian Frommelt*, Rector, University of Liechtenstein, Vaduz

Words of welcome/ Grussworte

1.35pm *Susan Schneider-Köder*, Managing Director, Liechtenstein Institute of Professional Trustees and Fiduciaries

Words of welcome/ Grussworte

Presentations

1.45pm Dr *Albert Kaufmann*, Office of Justice, Head Foundation Supervisory Authority, Vaduz

Triggers and key aspects of the partial revision of the trust law/ Auslöser und Schwerpunkte der Teilrevision des Trustrechts

2.05pm H.S.H. Prince *Michael of Liechtenstein*, TEP, Executive Chairman, Industrie- und Finanzkontor Ets.

The use of a Liechtenstein trust in succession planning/ Die Einsatzmöglichkeiten eines liechtensteinischen Trusts in der Nachfolgeplanung

2.25pm Dr *Johanna Niegel*, LL.M., LL.M., TEP, Lecturer at the University of Liechtenstein, Vice President – Relationship Manager, Industrie- und Finanzkontor Ets.

Purpose Trusts in Anglo-American and Liechtenstein law/ Trusts im anglo-amerikanischen und liechtensteinischen Recht

2.45pm	<p>Prof Dr <i>Alexandra Butterstein</i>, LL.M., TEP</p> <p>Trust Governance – Considerations on the Beneficiary's Role under Liechtenstein Law/ Trust Governance – Überlegungen zur Rolle der Begünstigten im liechtensteinischen Recht</p>
3.05pm	Q & A Session/ Fragerunde
3.30pm	C o f f e e b r e a k
Presentations	
4.00pm	<p>Dr <i>Andrea Vicari</i>, LL.M. (Harvard) JSD (Cornell), TEP, Founding partner Vicari Avvocati (Milan); Chief Justice of the Court for Trusts and Fiduciary Relations San Marino</p> <p>The Role of the Protector with a Special Focus on Succession Planning Trusts/ Die Rolle des Protektors mit besonderem Augenmerk auf Trusts zur Nachfolgeplanung</p>
4.20pm	<p>Dr <i>Filippo Nosedà</i>, LL.M., TEP, Partner Mishcon de Reya LLP; Visiting Professor, King's College London; Judge at the Court for Trusts and Fiduciary Relations San Marino</p> <p>The role of Transparency and data protection in the light of recent judicial developments/ Die Rolle der Transparenz und des Datenschutzes im Lichte der jüngsten gerichtlichen Entwicklungen</p>
4.40pm	<p>Prof Dr <i>Francesco A Schurr</i>, TEP</p> <p>Trusts and forced heirship/ Trusts und Pflichtteilsrecht</p>
5.00pm	Q & A Session/ Fragerunde
Closing Remarks	
5.30pm	A p e r i t i f a n d e x c h a n g i n g t h o u g h t s

General Information

Participants

Lawyers, trustees, judges, public prosecutors, employees of banks, insurance companies and financial service providers, legal academics as well as anyone interested in trust law.

Venue

Auditorium, University of Liechtenstein
Fürst-Franz-Josef-Strasse
9490 Vaduz
Liechtenstein

Time

Tuesday, 27 February 2024
1.00pm-5.30pm

Fee

410.00 Swiss francs per person incl. conference documents, a certificate of participation and an aperitif. The University of Liechtenstein contributes to a sustainable society, and therefore, we will provide the conference documents digitally (via email) in advance of the conference.

Registration

You can register online (www.uni.li/trustconference). On registration, you will be required to pay the participation fee. Substitute participants will be accepted without additional costs. The conference will be conducted in German and English.

Deadline

Tuesday, 20 February 2024

Further Information

If you require any further information, please contact Mr lic iur Frederique Lambrecht, LL.M. and Ms Beatrice Kaiser
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Directions

