

**Liechtenstein Business School Department Finance & Economics** 

# SUSTAINABILITY IN PRIVATE MARKETS: BUILDING BETTER AND MORE SUSTAINABLE ASSETS AND COMPANIES

André Frei, Chairman of Sustainability at Partners Group







# **After-Work Lectures on Asset and Investment Management**

Series of lectures on current developments in Asset and Investment Management. Exchange of ideas amongst professionals of Corporations, Banks, Asset Management, Investment and Insurance Companies, Financial Advisory Services, Tax Administration, Lawyers, Trustees, Fund Managers and Financial Auditors.

#### **Abstract**

Partners Group is a leading global private markets firm, investing in private equity, private debt, private real estate, and private infrastructure on behalf of their clients globally. The firm seeks to generate strong returns through capitalizing on thematic growth trends and transforming attractive businesses and assets into market leaders. Partners Group is a committed, responsible investor and aims to create sustainable returns with lasting, positive impact for all our stakeholders.

André Frei, the firm's Chairman of Sustainability, will show how the firm combines a thematic investment approach with a strategic ESG approach through active ownership for controlled investments. Governance rights and expertise allow the firm to be an active owner in private markets, not only mitigating risks to protect value, but also seeking to create value by building more sustainable businesses.

### **Speaker**



André Frei is Partners Group's Chairman of Sustainability overseeing Partners Group's ESG and stakeholder impact initiatives. He has been with Partners Group since 2000. Previously, he served as the Co-Chief Executive Officer of Partners Group between 2013 and 2021 and, prior to that, as Chief Risk Officer between 2008 and 2013. He holds a master's degree in mathematics from the Swiss Federal Institute of Technology (ETH). André is also Chairman of the Board of Restor Eco AG, a company that provides data on and monitoring tools for the global ecosystem and offers services for the implementation of climate mitigation projects.

# **Programme**

# Tuesday, 4 April 2023

## Welcome and Introduction

05.30 p.m. Dr. Othar Kordsachia, Assistant Professor, Liechtenstein Business School,

Department Finance & Economics, University of Liechtenstein

# SUSTAINABILITY IN PRIVATE MARKETS: BUILDING BETTER AND MORE SUSTAINABLE ASSETS AND COMPANIES

05.40 p.m. André Frei, Chairman of Sustainability at Partners Group

## Discussion

06.30 p.m. Chair: Dr. Othar Kordsachia

# **Closing Words**

06.40 p.m. Dr. Thomas Trauth, CFA, President of the CFA Society Liechtenstein

# Apéro

06.50 p.m. Apéro and Exchange of Ideas

## **General Information**

## **Participants**

Professionals from Corporations, Banks, Asset and Investment Management Companies, Insurance Companies, Financial Advisory Services, Tax Administration, Lawyers, Trustees, Fund Managers and Financial Auditors. Graduate and undergraduate students with interest in investments and finance.

#### Location

University of Liechtenstein, Vaduz Lecture Hall 1 (H1)

#### **Time**

Tuesday, 4 April 2023 05.30 - 06.50 p.m.

#### Fee

Free of charge. Advance registration required.

## Registration

For registration visit www.uni.li/awl or send an e-mail to anna-maria.meyer@uni.li.

## **Deadline for Registration**

Monday, 3 April 2023

#### **Contact and Information**

Dr. *Othar Kordsachia*, Assistant Professor, Liechtenstein Business School, Department Finance & Economics, University of Liechtenstein, Vaduz

Assistant: *Anna-Maria Meyer*, Liechtenstein Business School, Department Finance & Economics, University of Liechtenstein, Vaduz T +423 265 13 49, anna-maria.meyer@uni.li

## **Professional Learning (PL) Qualified Activity**

This event is a PL Qualified Activity and earns CFA Institute members 1.0 PL Credits. For further information, please refer to the back of this brochure.

#### **Partner**





# Master (MSc) in Finance

The Master's degree programme in Finance – rarely offered in German-speaking countries

The Master's degree programme in Finance is an internationally recognised Master's degree programme and is currently one of the few English programmes in the German-speaking area with a focus on asset management, risk management and international finance.

This programme is unique thanks to its international approach, its CFA-oriented curriculum and its personal study environment, where students are treated as individuals. Around forty students from all over the world are admitted every year. Next Start: September 2023

www.uni.li/master-finance

# **CFA Society Liechtenstein**

The CFA Society Liechtenstein is an official member society of the CFA Institute. Its origins date back to January 2006 when it was set-up by 15 founding partners and today counts over 100 members. Members are granted access to a variety of valuable resources and international conferences.

www.cfasociety.org/liechtenstein

# **Professional Learning (PL) Qualified Activity**

CFA Institute offers Professional Learning (PL) to our members to help you cultivate your curiosity and advance in your career. We encourage our members to record at least 20 credits annually to stay current with changing practices and evolving industry demands.

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## Aktuelle Kurse

#### MS Power BI, Basiskurs

- Mittwoch, 26. April 2023 | 03. Mai 2023 | 10. Mai 2023
- 3 Kursabende jeweils von 17.30 20.00 Uhr

#### Visual Basic in Excel, Einstiegskurs

- Mittwoch, 24. Mai 2023 | 31. Mai 2023 | 14. Juni 2023 | 21. Juni 2023
- 4 Kursabende jeweils von 17.30 20.00 Uhr

## Excel für Fortgeschrittene

- Mittwoch, 13. September 2023 | 20. September 2023 | 27. September 2023
- 3 Kursabende jeweils von 17.30 20.00 Uhr

Jetzt informieren und anmelden







Der Zertifikationsstudiengang Sustainable Finance bereitet Teilnehmer und Teilnehmerinnen auf die stetig ansteigenden Nachhaltigkeitsanforderungen im Finanzsektor vor. Experten und Expertinnen aus Forschung und Praxis vermitteln notwendige Grundlagen, beispielsweise für die Bemessung von Nachhaltigkeitsrisiken von Unternehmen, und gehen darüber hinaus auf aktuelle regulatorische und technologische Entwicklungen auf dem Gebiet ein.

#### Pflichtmodule (10 ECTS):

- · CSR and ESG Risk Analysis
- ESG Reporting and Regulation
- Impact and SDG Investing
- Sustainable Portfolio Project
- FinTech and Sustainability

#### Freiwilliges Wahlmodul:

Effective Leadership and Authentic Communication of Sustainable Financial Products

Für jedes Modul ist ein Kaminabend geplant. Die eingeladenen Referenten sind ausgewiesene Persönlichkeiten, die erfolgreiche Entrepreneure im Bereich Sustainable Finance sind. Auf einen Input-Vortrag zu aktuellen Themen folgt eine Frage-Antwort-Session sowie eine über den Vortrag hinausgehende Diskussion und Auseinandersetzung mit dem jeweiligen Themengebiet.

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uni.li/sustainable-finance

# Location

