

Chair in Business Administration, Banking and Financial Management
Institute for Finance

THEMATIC PRIVATE MARKET INVESTMENTS - CASE STUDY AERO-SPACE TECHNOLOGY

- Matthew Porat, Partner and Head of Investments,
 Green Eight Capital AG, Pfäffikon, Switzerland
- Dennis Muilenburg, Former President and CEO of The Boeing Company (NYSE: BA) and member of G8C International's board of directors and shareholder
- Philipp Maurer, Founder & CEO, Green Eight Capital AG,
 Pfäffikon, Switzerland





After-Work Lectures on Asset and Investment Management

Series of lectures on current developments in Asset and Investment Management. Exchange of ideas amongst professionals of Corporations, Banks, Asset Management, Investment and Insurance Companies, Financial Advisory Services, Tax Administration, Lawyers, Trustees, Fund Managers and Financial Auditors.

Abstract

Green Eight Capital is a mission-driven private markets investment firm. The company acts as a partner to cutting-edge aerospace and defence companies. Green Eight Capital's Aerospace Innovation Fund intends to address a global need for reconstituted supply chains, resilient industrial bases, and foundational technologies with the aim of delivering positive impact and generating competitive financial returns for clients. In the case study on thematic private equity strategies Matthew will highlight the investment opportunities within aerospace and adjacent industries and walk through a typical investment case.

Main Speaker

Matthew Porat, Partner and Head of Investments at Green Eight Capital is a Partner and Head of Investments for Green Eight Capital. Prior to joining Green Eight in 2022, Matthew was a Senior Investment Associate at Citadel, investing in semiconductor and industrial technology companies. Matthew previously covered Aerospace and Defense at Goldman Sachs in its Global Investment Research division. He began his career working for the US government in the Office of Development at the former US Information Agency, now called the Broadcasting Board of Governors. Matthew received a B.A. in International Politics and Economics from Middlebury College.

Speakers (via Zoom)

Dennis Muilenburg, Former President and CEO of The Boeing Company (NYSE: BA), is a member of G8C International's board of directors and shareholder. He has more than 35 years of experience in the aerospace and defense sector, with extensive leadership, global business, and engineering responsibilities. Dennis holds a bachelor's degree in aerospace engineering and an honorary doctor of science degree from Iowa State University, as well as a master's degree in aeronautics and astronautics from the University of Washington.

Philipp Maurer, Founder & CEO, Prior to founding Green Eight Capital, was responsible for Sales of Global Investment Solutions at DWS, UBS and Efficient Capital. Philipp started his career with an apprenticeship at ZKB and worked at BEKB and ISP as an Investment Advisor. Philipp holds CFA, FRM and CAIA certificates, holds a Master in Science from University of Bern and a Master in Finance from University of Rochester (New York). He is a board member of MercyAir Foundation.

Programme

Thursday, 27 October 2022

Welcome and Introduction

05.30 p.m. Jennifer Schein, MSc, Research Assistant and PhD Student,

Chair in Business Administration, Banking and Financial Management

Thematic Private Market Investments - Case Study Aerospace Technology

05.40 p.m. *Matthew Porat,* Partner and Head of Investments at Green Eight Capital AG, Pfäffikon, Switzerland

Dennis Muilenburg, Former President and CEO of The Boeing Company (NYSE: BA) and member of G8C International's board of directors and shareholder (via Zoom)

Philipp Maurer, Founder & CEO at Green Eight Capital AG, Pfäffikon, Switzerland

Discussion

06.30 p.m. Chair: Jennifer Schein

Closing Words

06.40 p.m. Dr. Thomas Trauth, CFA, President of the CFA Society Liechtenstein

Apéro

06.50 p.m. Apéro and Exchange of Ideas

General Information

Participants

Professionals from Corporations, Banks, Asset and Investment Management Companies, Insurance Companies, Financial Advisory Services, Tax Administration, Lawyers, Trustees, Fund Managers and Financial Auditors. Graduate and undergraduate students with interest in investments and finance.

Location

University of Liechtenstein, Vaduz Lecture Hall 1 (H1)

Time

Thursday, 27 October 2022 05.30 - 06.50 p.m.

Fee

Free of charge. Advance registration required.

Registration

For registration visit www.uni.li/awl or send an e-mail to banking@uni.li.

Deadline for Registration

Monday, 24 October 2022

Contact and Information

Jennifer Schein, Research Assistant / PhD Student, Chair in Business Administration, Banking and Financial Management, Institute for Finance, University of Liechtenstein, Vaduz

Assistant: *Anna-Maria Meyer*, University of Liechtenstein, Institute for Finance, T +423 265 13 49, banking@uni.li

Professional Learning (PL) Qualified Activity

This event is a PL Qualified Activity and earns CFA Institute members 1.0 PL Credits. For further information, please refer to the back of this brochure.

Master (MSc) in Finance

The Master's degree programme in Finance is an internationally recognised Master's degree programme and is currently one of the few English programmes in the German-speaking area with a focus on asset management, risk management and international finance.

This programme is unique thanks to its international approach, its CFA-oriented curriculum and its personal study environment, where students are treated as individuals. Around forty students from all over the world are admitted every year.

Next Start: September 2023

www.uni.li/master-finance

CFA Society Liechtenstein

The CFA Society Liechtenstein is an official member society of the CFA Institute. Its origins date back to January 2006 when it was set-up by 15 founding partners and today counts over 100 members. Members are granted access to a variety of valuable resources and international conferences.

www.cfasociety.org/liechtenstein

Professional Learning (PL) Qualified Activity

CFA Institute offers Professional Learning (PL) to our members to help you cultivate your curiosity and advance in your career. We encourage our members to record at least 20 credits annually to stay current with changing practices and evolving industry demands.

www.cfainstitute.org/en/membership/professional-development/pl



Institut für Finance Lehrstuhl für Betriebswirtschaftslehre, Bank- und Finanzmanagement

«ESG Kompakt» dient als Plattform, um den Austausch zwischen diversen Akteuren der Finanzund Realwirtschaft zu stärken und das Thema Nachhaltigkeit von diversen Blickpunkten zu beleuchten und zur Diskussion zu stellen.

Mittwoch, 6. April 2022

Themenschwerpunkt "Investoren, Kapitaleigner"

Dienstag, 7. Juni 2022

Themenschwerpunkt "Finanzdienstleister, Vermögensverwalter"

Dienstag, 20. September 2022

Themenschwerpunkt "Regulierung"

Dienstag, 15. November 2022

Themenschwerpunkt "Realwirtschaft"

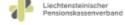
Partner

















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Lehrstuhl für Betriebswirtschaftslehre, Bank- und Finanzmanagement, Institut für Finance

4 Abende, jeweils von 17.30 - 20.00 Uhr

Mittwoch, 09. November 2022 | Mittwoch, 16. November 2022 | Mittwoch, 23. November 2022 | Mittwoch, 30. November 2022

Webinar via Zoom Videokonferenz

Vermittelte VBA-Konzepte anhand von Praxisbeispielen:

- Grundlegende Einführung in VBA
- : Bestandteile der Entwicklungsumgebung
- Grundregel der Syntax
- Einführung in die Kommunikation zwischen VBA und Excel
- Deklaration von Variablen und vordefinierten Funktionen
- Entwurf von Error- und Nachrichtenfenstern
- Verwendung von Excel-Funktion im VBA-Code
- Einführung der verschiedenen Variablentypen
- Interpretation und Struktur der Aufzeichnung
- Verlinkung zwischen VBA-Code und Tabellenblättern
- Ausgabesteuerung auf verschiedenen Tabellenblättern

Keine Vorkenntnisse erforderlich!

Dozent: Dominik Kaiser, MSc, Universität Liechtenstein

Detailinformationen und Anmeldung: uni.li/excel





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Location

