

38TH AFTER-WORK LECTURE ON ASSET & INVESTMENT MANAGEMENT

THURSDAY, 11 MAY 2017



Another Frontier in Investment Management: Risk-based Investment Governance

- Dr. *Eelco Fiole*, CFA, CDir
Managing Partner & Professional Director at
Alpha Governance Partners, Switzerland

Institute for Financial Services

Chair in Business Administration, Banking and Financial Management

After-Work Lectures on Asset and Investment Management

Series of lectures on current developments in Asset and Investment Management. Exchange of ideas amongst professionals of Corporations, Banks, Asset Management, Investment and Insurance Companies, Financial Advisory Services, Tax Administration, Lawyers, Trustees, Fund Managers and Financial Auditors.

Abstract

Risk-based investment governance is a structural new frontier in investment management. Indeed, one just needs to open the newspapers on governance lapses and their associated cost! Given the unprecedented complexity and emerging risks in the investment space, asset owners, allocators, regulators and investment professionals in private and institutional wealth need to pay more and better attention to how governance is being designed and implemented.

In the presentation the presenter will go into this interconnectedness, resulting governance challenges and will present a coherent framework for better risk-adjusted investment outcomes.

Speaker

Eelco Fiole is co-founder and the managing partner of Alpha Governance Partners. With presence in a.o. Copenhagen, Geneva, London, Singapore, New York and Zurich and Assets under Governance of USD 17 bn in 12 jurisdictions globally, it is the only jurisdiction-agnostic pure play fiduciary partnership providing risk-focused professional directors to any vehicle investing in, allocating to or overlooking complex investments. Previously, Eelco gained eight years of COO- and CFO-experience in alternative investments, emerging markets and wealth management, incl. at Credit Suisse Asset Management and Centrum Bank.

Eelco lectures Risk Management with a.o. Euromoney London/Dubai, is an Adjunct Professor in Financial Governance & Conduct at HEC Lausanne and is Program Director APAC for the Certified Investment Fund Director Institute from Dublin. He completed degrees in Economics, Laws, Business and Engineering and is editor of the book "Governing Complex Investments" (Wiley, 2018).

CE Qualified Activity

This event is a CE Qualified Activity and earns CFA Institute members 1.0 CE credits. For further information, please refer to the back of this brochure.



Programme

Thursday, 11 May 2017

Welcome and Introduction

05.30 p.m. *Dr. Lars Kaiser*
Assistant Professor, Chair in Business Administration, Banking and Financial Management, Institute for Financial Services, University of Liechtenstein

Another Frontier in Investment Management: Risk-based Investment Governance

05.40 p.m. *Dr. Eelco Fiore, CFA, CDir*
Managing Partner & Professional Director at Alpha Governance Partners, Switzerland

Discussion

06.30 p.m. Chair: *Dr. Lars Kaiser*

Closing Words

06.40 p.m. *Tobias Schwabe-Fährmann, CFA*
President of the CFA Society Liechtenstein

Apéro

06.50 p.m. A p é r o a n d E x c h a n g e o f I d e a s

General Information

Participants

Professionals from Corporations, Banks, Asset and Investment Management Companies, Insurance Companies, Financial Advisory Services, Tax Administration, Lawyers, Trustees, Fund Managers and Financial Auditors. Graduate and undergraduate students with interest in investments and finance.

Location

University of Liechtenstein, Vaduz

Lecture Room 1 (H1)

Time

Thursday, 11 May 2017

05.30 - 07.00 p.m.

Fee

Free of charge. Advance registration required.

Registration

For registration visit www.uni.li/awl or send an e-mail to banking@uni.li.

Deadline for Registration

Tuesday, 9 May 2017

Contact and Information

Dr. *Lars Kaiser*, Assistant Professor, Chair in Business Administration, Banking and Financial Management, Institute for Financial Services, University of Liechtenstein, Vaduz

Assistant: *Anna-Maria Cornal*, University of Liechtenstein, Institute for Financial Services, T +423 265 13 49, banking@uni.li

Discussion:

Feel free to submit questions in advance until Tuesday, 9 May 2017 to Mrs. *Cornal*, Institute for Financial Services, banking@uni.li.

Sponsor of CFA Society Liechtenstein:



LIECHTENSTEINISCHER
BANKENVERBAND

Executive MBA in International Asset Management

Das Asset und Investment Management war in den letzten Jahrzehnten einem starken Wandel unterzogen, unter anderem hervorgerufen durch neue Theorieansätze, stärkeren Einsatz quantitativer Methoden und neue Investmentinstrumente. Wir sind uns diesen Herausforderungen bewusst und haben daher ein berufsbegleitendes Programm für Sie gestaltet, welches sich harmonisch in Ihr Berufs- und Privatleben integrieren lässt und Ihnen einen effizienten Wissenstransfer ermöglicht. Der Besuch einzelner Module ist für Externe möglich.

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Dieser Studiengang richtet sich an Führungskräfte und Experten im Finanzbereich von Industrieunternehmen sowie auch an Führungskräfte im Finanzdienstleistungsbereich inklusive Banking, die die Bedürfnisse von mittelgrossen und international ausgerichteten Unternehmen verstehen wollen. Selbst wer bereits auf eine erfolgreiche Karriere im Corporate Finance respektive Accounting zurückblicken kann, benötigt angesichts des sich wandelnden Umfeldes eine inspirierende Weiterbildung.

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The MSc in Finance is an internationally recognized Master's degree programme of 4 semesters, grants 120 ECTS credits and is currently one of the few English programmes in the German speaking area, that focuses on Asset and Wealth Management and International Financial Management. This Master's degree programme is unique thanks to its international approach, practice-oriented curriculum and its personal touch with students.

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CFA Society Liechtenstein

The CFA Society Liechtenstein is an official member society of the CFA Institute. Its origins date back to January 2006 when it was set-up by 15 founding partners and today counts over 100 members. By becoming a recognised society of the CFA Institute, members are granted access to a variety of valuable resources and international conferences.

www.cfasociety.org/liechtenstein

CE Qualified Activity

The CFA Institute recommends members complete a minimum of 20 hours of CE activities, including 2 hours in the content areas of Standards, Ethics, and Regulations (SER), each calendar year. The CFA Society Liechtenstein has determined that this event qualifies for 1.0 CE credit hours.

www.cfainstitute.org/learning/continuinged

im Juni 2017, in deutscher Sprache
START

MASTER OF BUSINESS ADMINISTRATION IN **CORPORATE FINANCE & ACCOUNTING**

MBA

Grundlagen der Betriebswirtschaftslehre

11 Module, 22 ECTS-Punkte

Vertiefung Corporate Finance & Accounting

6 Module, 22 ECTS-Punkte

Modul 1 | 4 ECTS-Punkte

Financing & Capital Structure

Modul 2 | 3 ECTS-Punkte

Managerial Accounting & Financial Analysis

Modul 3 | 5 ECTS-Punkte

**International Corporate
Finance & Financial Markets**

Modul 4 | 5 ECTS-Punkte

Risk Management & Derivatives

Modul 5 | 3 ECTS-Punkte

Mergers & Acquisitions

Modul 6 | 2 ECTS-Punkte

Cases in Corporate Finance & Accounting

Master Thesis

2 Module, 16 ECTS-Punkte

Zeitraum

Ab Juni 2017, 3 Semester + Thesis, Unterricht
jeweils Freitag bis Samstag (alle 3 – 4 Wochen)

Informationen

www.uni.li/mba-corporatefinance
hendrik.kimmerle@uni.li
Telefon +423 265 11 45

Studiengangsleitung

Prof. Dr. Marco J. Menichetti
Prof. Dr. Michael Hanke
Hendrik Peer Kimmerle, M.Sc.



PROGRAMMIEREN MIT VBA IN EXCEL

EINSTIEGSKURSE | 4 MITTWOCHABENDE:

7. JUNI - 5. JULI 2017

13. SEPTEMBER - 4. OKTOBER 2017



Vermittelte VBA-Konzepte anhand von Praxisbeispielen:

- Grundlegende Einführung in VBA
 - Bestandteile der Entwicklungsumgebung
 - Grundregel der Syntax
- Einführung in die Kommunikation zwischen VBA und Tabellenblättern
- Deklaration von Variablen und vordefinierten Funktionen
- Entwurf von Error- und Nachrichtenfenstern
- Verwendung von Excel-Funktion im VBA-Code
- Einführung der verschiedenen Variablentypen
- Interpretation und Struktur der Aufzeichnung
- Verlinkung zwischen VBA-Code und Tabellenblättern
- Ausgabesteuerung auf verschiedenen Tabellenblättern
- Manipulation von Grafiken

Keine Vorkenntnisse erforderlich!

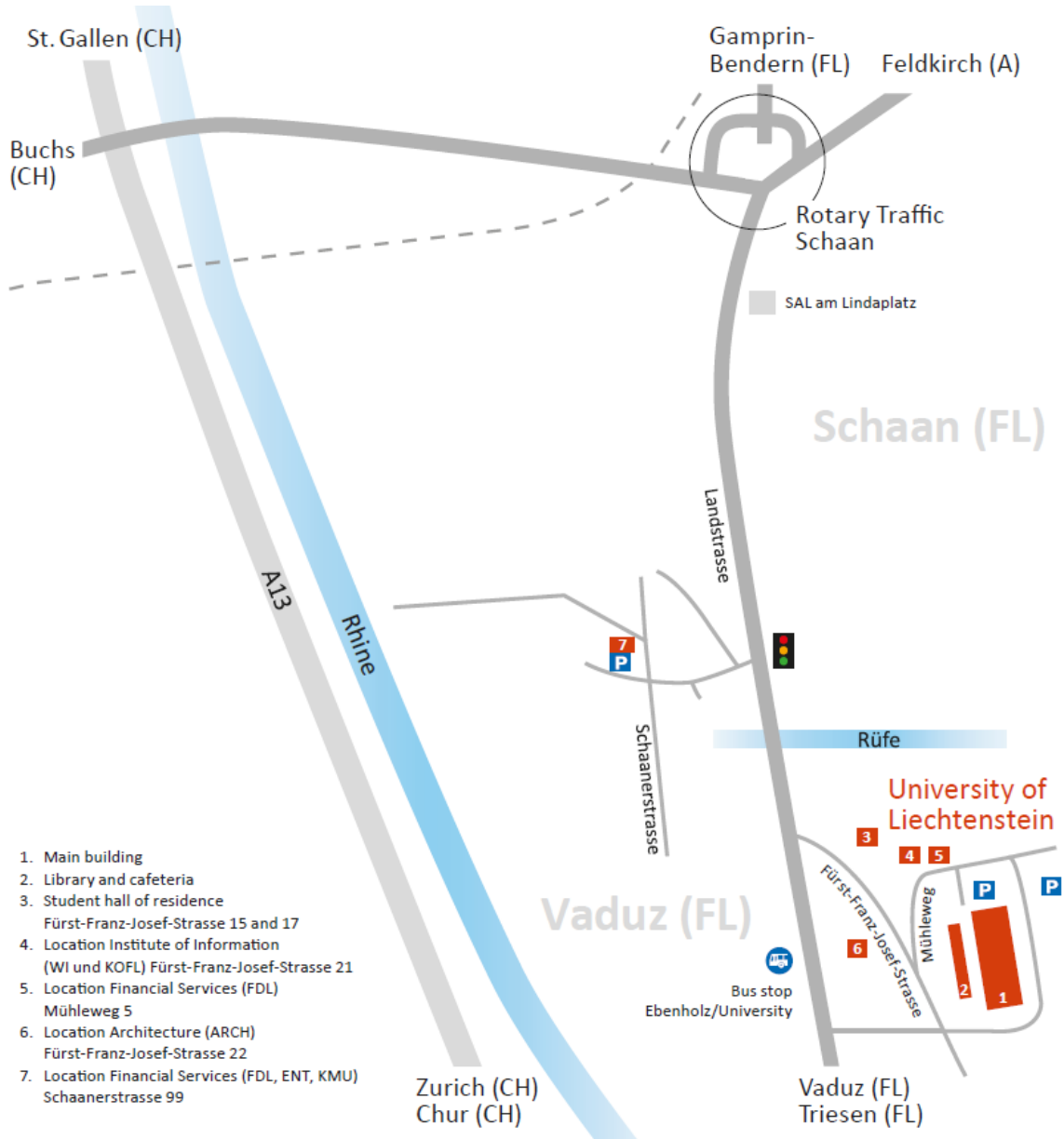
Dozent: Jurij-Andrei Reichenecker, MSc UZH ETH

Detailinformationen und Anmeldung:

www.uni.li/vba



Location



1. Main building
2. Library and cafeteria
3. Student hall of residence
Fürst-Franz-Josef-Strasse 15 and 17
4. Location Institute of Information (WI und KOFL) Fürst-Franz-Josef-Strasse 21
5. Location Financial Services (FDL)
Mühleweg 5
6. Location Architecture (ARCH)
Fürst-Franz-Josef-Strasse 22
7. Location Financial Services (FDL, ENT, KMU)
Schaanerstrasse 99

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