



LIECHTENSTEIN TRUST CONFERENCE 2016

CONFERENCE

TUESDAY, 12 APRIL 2016

Lehrstuhl für Gesellschafts-, Stiftungs- und Trustrecht



**Trust Protectors, Private Trust Companies and
Asset Protection**

The Liechtenstein Trust Conference is sponsored by:



Editorial

Trusts continue to garner increased attention worldwide due to their flexibility, proven use in family situations and especially for private wealth protection. Therefore, this year's conference will begin with a discussion of the purpose and use of private trust companies with a special focus on family governance and the practical aspects of asset protection.

The second conference session will focus on trusts in civil law jurisdictions. The legal grafting of trusts into non-traditional trust jurisdiction raises questions regarding the effectiveness of provisions in relation to other areas of law, therefore the discussion will focus on issues of compatibility of the trust concept with underlying civil law systems, such as the Liechtenstein legal system.

As demand for discretionary trusts increases, it is becoming ever more important to ascertain the standards to which a trustee's exercise of discretionary powers will be held. These will be discussed at the beginning of the third conference session, followed by a more general presentation of empirical findings on international trust practice.

Clients wishing to take advantage of the benefits offered by trusts, particularly those in civil law jurisdictions, may be reluctant to give up complete control of their assets to trustees who are located in foreign (offshore) jurisdictions. This problem can be overcome by the appointment of a trust protector, an office developed in offshore jurisdictions and currently enjoying phenomenal success across the world. As the role of protectors varies from jurisdiction to jurisdiction, the extent of a protector's powers and duties in various jurisdictions will be discussed in the final session of the conference.

The conference presentations will be given by internationally renowned practitioners and academics, and participants will have sufficient opportunity to raise questions after the presentations and to participate in the closing panel discussion. The entire conference will be conducted in English.

On behalf of the Chair of Company, Foundation and Trust Law at the Institute for Financial Services, University of Liechtenstein, I cordially invite you to the Liechtenstein Trust Conference on 'Trust Protectors, Private Trust Companies and Asset Protection' on 12 April 2016.

February 2016

Prof Dr Francesco A Schurr

Speakers

Dr **Adam Hofri-Winogradow**, Senior Lecturer at the Faculty of Law, The Hebrew University of Jerusalem, Israel; Martin Flynn Global Law Professor at the University of Connecticut, USA

Prof Dr **Maurizio Lupoi**, Emeritus Professor at the University of Genoa, President of the “Il trust in Italia” association and President of the Corte dei Trust di San Marino

Prof Dr **Paul Matthews**, LLB (UCL), BCL (Oxford), LLD (London), Professor at the Dickson Poon School of Law, King’s College, University of London; Deputy Chairman of the Trust Law Committee; and Master in the Chancery Division of the High Court, London, United Kingdom

Dr **Kurt Moosmann**, MBA TEP CFP, Director, Moosmann Capital Advisors AG, Zurich, Switzerland

Dr **Johanna Niegel**, LL.M (Columbia University), TEP, Vice Director, Allgemeines Treuunternehmen (ATU); Chairman Vaduz Centre of STEP Switzerland and Liechtenstein, Vaduz, Liechtenstein

Prof Dr **Francesco A Schurr**, TEP, Chair of Company, Foundation and Trust Law, Institute for Financial Services, University of Liechtenstein, Vaduz, Liechtenstein

Mr **Rupert Ticehurst**, Partner, Private Client, Berwin Leighton Paisner, London, United Kingdom

Programme: Tuesday, 12 April 2016

8.30am Registration with coffee, tea and croissants

9.00am *Francesco A Schurr*
Introduction and Moderation

Presentations: Private Trust Companies and Asset Protection

9.10am *Kurt Moosmann*
Private Trust Companies and Family Governance

9.50am *Rupert Ticehurst*
Asset Protection in Practice

10.35am C o f f e e b r e a k

Presentations: Trusts in Civil Law Jurisdictions

11.05am *Maurizio Lupoi*
Compatibility of Trusts in Civil Law Jurisdictions with Reference to Italian Law

11.40am Q & A s e s s i o n

12.00am B u f f e t a n d n e t w o r k i n g l u n c h

Presentations: Discretionary Trusts and Trust Innovations in Practice

1.00pm *Francesco A Schurr*
Discretionary Trusts

1.30pm *Adam Hofri-Winogradow*
International Trust Practice: Empirical Findings

2.15pm Q & A s e s s i o n

2.25pm C o f f e e b r e a k

Presentations: Trust Protectors

3.00pm *Paul Matthews*
Role of the Protector in Jersey and Guernsey

3.30pm *Johanna Niegel*
Trust Protectors in Liechtenstein

3.50pm Q & A s e s s i o n

Panel Discussion

4.00pm Moderation: *Francesco A Schurr*
Panel participants: *Adam Hofri-Winogradow, Paul Matthews, Johanna Niegel and Maurizio Lupoi*

Closing Remarks

5.30pm A p e r i t i f a n d e x c h a n g i n g t h o u g h t s

General Information

Participants

Lawyers, trustees, judges, public prosecutors, employees in banks, insurance companies and financial service providers, legal academics as well as anyone interested in trust law.

Venue

University of Liechtenstein
Fürst-Franz-Josef-Strasse
9490 Vaduz
Liechtenstein

Time

Tuesday, 12 April 2016
8.30am-5.30pm

Fee

810.00 Swiss francs per person incl. conference materials, a certificate of participation, lunch and an aperitif.

Registration

You can register online (www.uni.li/trustconference) or by fax +423 265 11 12. On registration, you will be required to pay the participation fee. Other participants will be accepted without additional costs.

Upon registration, please inform us whether you wish to attend lunch.

The conference will be conducted in English, and subsequent summaries will be provided in German.

Deadline

Friday, 8 April 2016

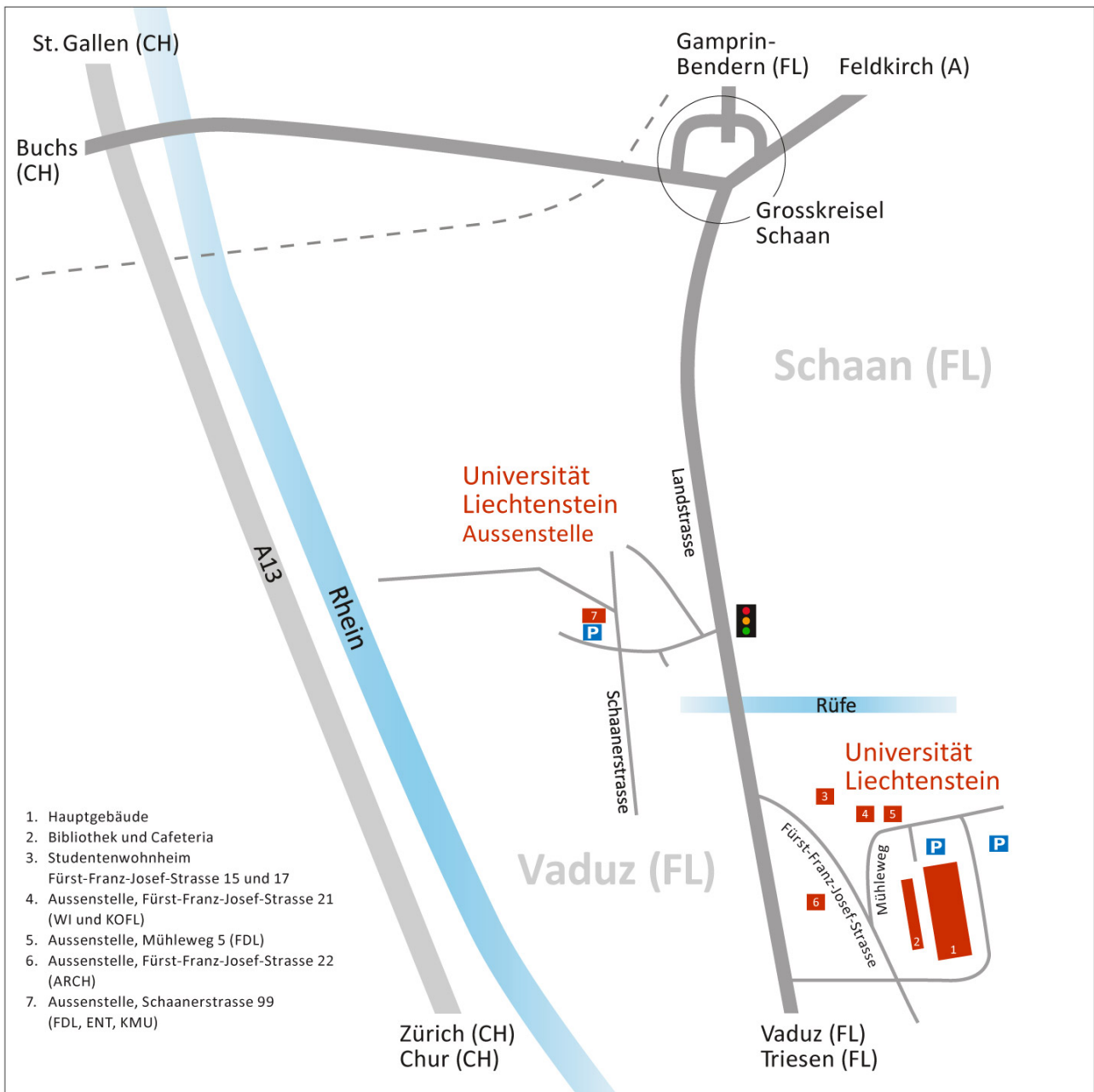
Further Information

If you require any further information, please contact Ms Paulina Bracher, MSc, or Ms Sonja Walser.

Institute for Financial Services. Tel: +423 265 11 90.

www.uni.li/trustconference

Directions



University of Liechtenstein
Fürst-Franz-Josef-Strasse, 9490 Vaduz

T +423 265 11 11 F +423 265 11 12
info@uni.li, www.uni.li