

After-Work Lectures on Asset and Investment Management

Thursday, October 29, 2009

Inefficient Index Portfolios

From simple indexing to efficient diversification

Chair of Business Administration, Banking and Financial Management

Institute for Financial Services

  HOCHSCHULE
LIECHTENSTEIN



After-Work Lectures on Asset and Investment Management

Series of lectures on current developments in Asset and Investment Management. Exchange of ideas from the professionals of Corporations, Banks, Asset Management, Investment and Insurance Companies, Financial Advisory Services, Tax Administration, Lawyers, Trustees, Fund Managers and Financial Auditors.

Speaker

Pius Zraggen is Founding Partner and CEO of OLZ & Partners Asset and Liability Management AG with headquarter in Murten. He is Chairman of the subsidiaries OLZ Wealth Management AG in Schaan and OLZ Wealth Management PTE LTD in Singapore. OLZ is a spin-off of the University of Berne where he worked as Research and Teaching Assistant at the Institute of Financial Management. His special focus is Financial Management and Capital Markets. Pius Zraggen is author of various publications and co-author of the "Handbuch der Bewertung". He teaches at AZEK/CFPI in the area of "Equity Analysis and Valuation" since 1998 and at the PHW Bern in the area "Value Management" since 2007. He also worked for UBS in Global Derivatives Risk Management and Risk Management Consulting. Pius Zraggen studied Economics at the University of Bern and Rochester (New York, USA).

Panel Discussion

Feel free to submit questions in advance until October 27, 2009 to Marcel Vaschauner, Institute for Financial Services, +423 265 11 78, marcel.vaschauner@hochschule.li.

Program

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Welcome and Introduction into the Topic

05.30 pm *Marcel Vaschauner*, MBA, Research Assistant, Chair of Business Administration, Banking and Financial Management, Institute for Financial Services, Hochschule Liechtenstein

Inefficiency of Indices

05.45 pm *Pius Zraggen*, Founder and CEO of OLZ & Partners Asset and Liability Management AG in Murten, Chairman of OLZ Wealth Management AG in Schaan and OLZ Wealth Management PTE LTD in Singapore

Panel Discussion

06.30 pm *Pius Zraggen*
Moderation: *Marcel Vaschauner*, MBA

Closing Words

06.50 pm *Michael Frommelt*, CFA, President of the Liechtenstein Society of Investment Professionals

Apéro and Exchange of Ideas

General Information

Participants

Professionals from Corporations, Banks, Asset- and Management Companies, Insurance Companies, Financial Advisory Services, Tax Administration, Lawyers, Trustees, Fund Managers and Financial Auditors

Location

Hochschule Liechtenstein, Vaduz
Lecture Room 1 (H1)

Time

Thursday, October 29, 2009
05.30-07.00 pm

Fee

Free of charge. Advance registration required

Registration

For registration visit www.hochschule.li (-> Finanzdienstleistungen -> Weiterbildung -> Banking & Finance -> Vorträge & Seminare) or fax +423 265 11 12

Deadline for Registration

Tuesday, October 27, 2009

Contact and Information

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